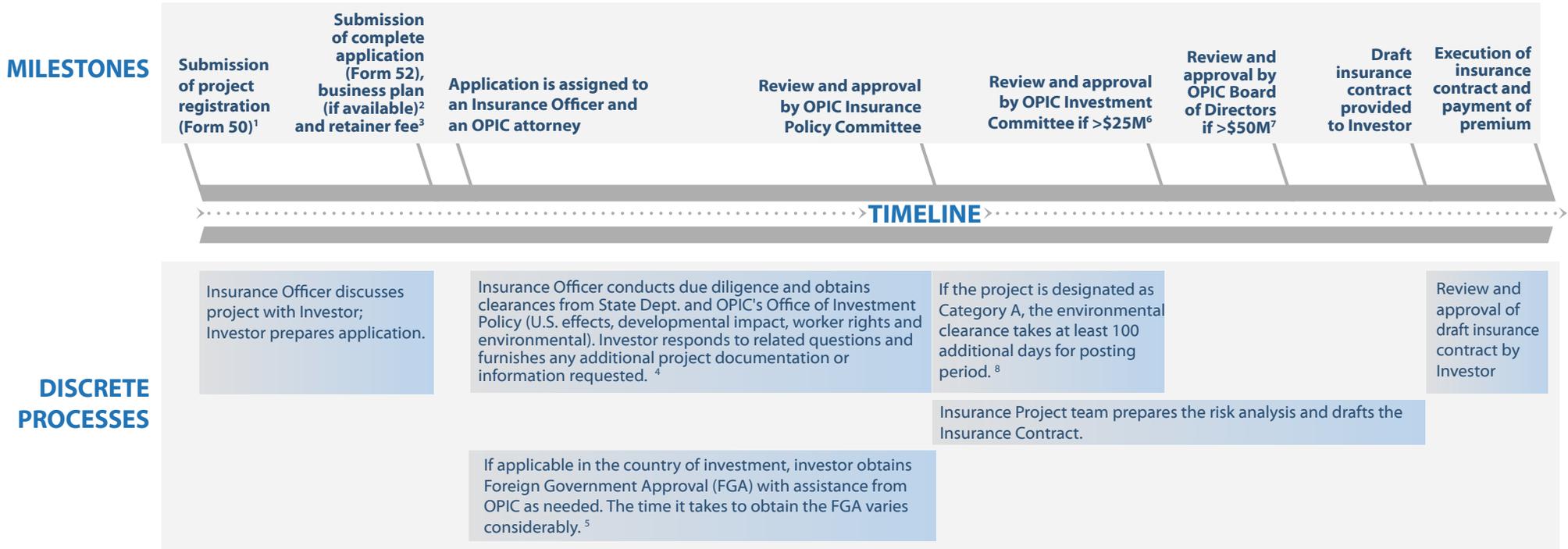


OPIC

INSURANCE PROCESS DIAGRAM



NOTES:

- ¹ Investors should register their project before making an irrevocable commitment to invest. Registering a project doesn't not commit the Investor to purchase OPIC insurance, nor does it commit OPIC to provide it.
- ² The Investor should submit any business plan, marketing plan and/or feasibility study that has been prepared for the project.
- ³ The retainer fee generally ranges from \$500 for small business with qualify for the Small Business Center, to \$30,000-\$50,000 or more for investments between \$50 million and \$200 million. Any unused portion of the retainer fee is refundable if: (a) OPIC makes an offer of coverage and the client accept it or (b) upon the completion of its review process. OPIC is not able to issue a formal commitment with regard to the project.
- ⁴ Examples of project documentation include project agreements, joint venture agreements, and contracts associated with the project. The time required for underwriting is, of course, partially driven by the Investor's responsiveness in providing requested documents and information.
- ⁵ After submitting Form 50 to OPIC, the Investor will receive instructions on how to obtain the FGA (in addition to receiving a registration confirmation letter).
- ⁶ This only applies if OPIC's exposure amount is greater than \$25 million.
- ⁷ This only applies if OPIC's exposure amount is greater than \$50 million.
- ⁸ The Environmental Impact Assessment (EIA) is made publicly available on request for a designated comment period of 60 days prior to any final commitment from OPIC to a project. For more information, see OPIC's Environmental Handbook.